

INTELLIVATE CAPITAL ADVISORS LIMITED

Registered Office: 66/1, Hansa Villa, Opp. Indian Gymkhana, Bhaudaji Cross Road, Matunga (CR),
Mumbai, PIN 400 019,

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Date: 10th January 2014

To,
The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
Mumbai

Sub: Submission of Quarterly Reports- December 2013

Scrip Code-534732

Dear Sir,

Please find enclosed following quarterly reports for the quarter ended on 31st December 2013:

- 1) Corporate Governance Report as per Clause 49
- 2) Shareholding Pattern as per Clause 35
- 3) Reconciliation of Share Capital Audit Certificate

We wish to further inform that due to resignation of Mr. Hemant Mehta, from the Board of the Company with effect from 6th September 2013, the following Committees have been reconstituted as under:

Committee	Name of Members	Position
Audit Committee	Siddhartha Shah	Chairman
	S. V. Rao	Member
	Leena Modi	Member
Remuneration Committee	S. V. Rao	Chairman
	Siddhartha Shah	Member
	Leena Modi	Member
Share Transfer Committee	S. V. Rao	Chairman
	Siddhartha Shah	Member
	Leena Modi	Member
Shareholders Grievance Committee	S. V. Rao	Chairman
	Siddhartha Shah	Member
	Vipul Modi	Member

The above is for information & record.

For Intellivate Capital Advisors Limited


Director




(I) (a) Statement showing Shareholding Pattern

NAME OF THE COMPANY: INTELLIVATE CAPITAL ADVISORS LIMITED						
Scrip Code, Name of the scrip, class of security: 534732		BSE-	NSE-	/	/	Equity
Quarter ended: 31.12.2013						
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company		
Held by Promoter / Promoter Group		NIL	NIL	NIL		
Held by public		NIL	NIL	NIL		
Total		NIL	NIL	NIL		
Outstanding convertible securities:-		No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities		
Held by Promoter / Promoter Group		NIL	NIL	NIL		
Held by public		NIL	NIL	NIL		
Total		NIL	NIL	NIL		
Warrants:-		No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants		
Held by Promoter / Promoter Group		NIL	NIL	NIL		
Held by public		NIL	NIL	NIL		
Total		NIL	NIL	NIL		
Total paid-up capital of the company assuming full conversion of warrants and convertible securities		31054810				



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
1	Indian							
(a)	Individuals/Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	3	317,000	317,000	1.02	1.02	-	-
(d)	Financial Institutions / Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)							
	(a)Directors	2	18,667,350	18,667,350	60.11	60.11	-	-
	(b)Directors Relative	3	516,500	516,500	1.66	1.66	-	-
	(c)Person Acting in concert	1	1,477,300	1,477,300	4.78	4.78	-	-
	Sub Total (A)(1)	9	20,978,150	20,978,150	67.55	67.55	-	-
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investors	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	20,978,150	20,978,150	67.55	67.55	-	-
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/UTI	-	-	-	-	-	-	-
(b)	Financial Institutions / Banks	-	-	-	-	-	-	-
(c)	Central Government/State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-



(g)	Insurance Companies	-	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	-	-	-	-	-	-	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(l)	Any Other (specify)	-	-	-	-	-	-	-	-
	Sub Total (B) (1)	-	-	-	-	-	-	-	-
2	Non-institutions								
(a)	Bodies Corporate	8	6,456,090	6,455,570	20.79	20.79	-	-	-
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	72	323,269	234,079	1.04	1.04	-	-	-
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	10	2,395,800	2,395,800	7.71	7.71	-	-	-
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(d)	Any Other								
i	Non Resident Indians (Repat)	-	-	-	-	-	-	-	-
ii	Non Resident Indians (Non Repat)	-	-	-	-	-	-	-	-
iii	Foreign Companies	-	-	-	-	-	-	-	-
iv	Clearing Member	2	23	23	-	-	-	-	-
v	Directors / Relatives	-	-	-	-	-	-	-	-
vi	Office Bearers	-	-	-	-	-	-	-	-
vii	Trusts	-	-	-	-	-	-	-	-
viii	Hindu Undivided Family	11	901,478	901,478	2.90	2.90	-	-	-
	Sub Total (B)(2)	103	10,076,660	9,986,950	32.45	32.45	-	-	-
	Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)	103	10,076,660	9,986,950	32.45	32.45	-	-	-
	Total (A)+(B)	112	31,054,810	30,965,100	100.00	100.00	-	-	-
(C)	Shares held by custodians and against which Depository Receipts have been issued								
i	Promoter and Promoter group	-	-	-	-	-	-	-	-
ii	Public	-	-	-	-	-	-	-	-
	Sub Total (C)	-	-	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	112	31,054,810	30,965,100	100.00	100.00	-	-	-



(B) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VIPUL JAYANTILAL MODI	10,191,800	32.82	-	-	-	-	-	-	-	32.82
2	LEENA VIPUL MODI	8,476,550	27.29	-	-	-	-	-	-	-	27.29
3	VIPUL JAYANTILAL MODI (HUF)	1,477,300	4.76	-	-	-	-	-	-	-	4.75
4	CHANDRAKANTA JAYANTILAL MODI	304,500	0.98	-	-	-	-	-	-	-	0.99
5	JEMMET DEVELOPERS PRIVATE LIMITED	106,000	0.34	-	-	-	-	-	-	-	0.34
7	ROCK BUILDERS AND DEVELOPERS PRIVATE LTD	106,000	0.34	-	-	-	-	-	-	-	0.34
8	MILONI VIPUL MODI	106,000	0.34	-	-	-	-	-	-	-	0.34
9	JEMMET VIPUL MODI	106,000	0.34	-	-	-	-	-	-	-	0.34
6	JNAL FIN-VEST PRIVATE LIMITED	106,000	0.34	-	-	-	-	-	-	-	0.34
	TOTAL	20,978,150	67.55	-	-	-	-	-	-	-	67.55



(f)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (f)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	$(VI) = (V) / (II) * 100$	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	VIPUL JAYANTILAL MODI	10,181,800	32.82	-	-	-	-	-	-	-	32.82
2	LEENA VIPUL MODI	8,475,550	27.29	-	-	-	-	-	-	-	27.29
3	VIPUL JAYANTILAL MODI (HUF)	1,477,300	4.76	-	-	-	-	-	-	-	4.76
4	CHANDRAKANTA JAYANTILAL MODI	304,500	0.98	-	-	-	-	-	-	-	0.98
5	JIMEET DEVELOPERS PRIVATE LIMITED	106,000	0.34	-	-	-	-	-	-	-	0.34
7	ROCK BUILDERS AND DEVELOPERS PRIVATE LTD.	106,000	0.34	-	-	-	-	-	-	-	0.34
8	MILONI VIPUL MODI	106,000	0.34	-	-	-	-	-	-	-	0.34
9	JIMEET VIPUL MODI	106,000	0.34	-	-	-	-	-	-	-	0.34
6	JINAL FIN-VEST PRIVATE LIMITED	106,000	0.34	-	-	-	-	-	-	-	0.34
	TOTAL	20,978,150	67.55	-	-	-	-	-	-	-	67.55



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

(I)(c)(i)

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JOINDRE CAPITAL SERVICES LTD	3,238,330	10.43	-	-	-	-	10.43
2	OLUMPUS CONSTRUCTION PRIVATE LTD	1,474,300	4.75	-	-	-	-	4.75
3	SUNIL OPTICS PRIVATE LIMITED	1,465,380	4.72	-	-	-	-	4.72
4	MURARILAL BISHESHWAR AGARWAL	525,000	1.69	-	-	-	-	1.69
5	JAYSHRI PRAKASH SHAH	401,100	1.29	-	-	-	-	1.29
	TOTAL	7,104,110	22.88	-	-	-	-	22.88



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JOINDRE CAPITAL SERVICES LTD	3,238,330	10.42	-	-	-	-	10.42
TOTAL		3,238,330	10.42	*	*	*	*	10.42



(D)(d) <u>Statement showing details of locked-in shares</u>					
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in		Promoter/Promoter Group/Public
1	NIL	NIL	NIL		NIL
TOTAL		NIL	NIL		NIL



(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL



(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
	TOTAL	NIL	NIL	NIL

